
Italian SMEs markets

SME Growth Markets: Can they deliver on the promise?
19th July 2018, Brussels

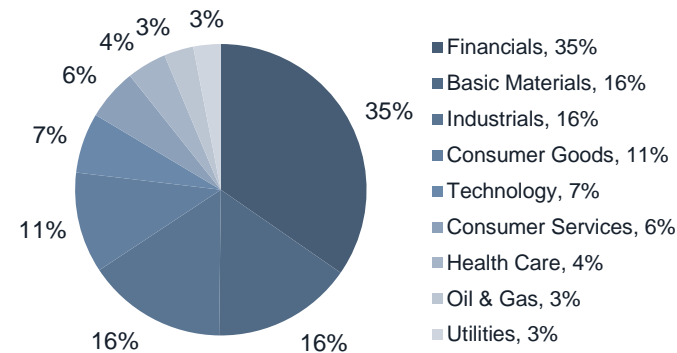
Barbara Lunghi
Head of Italy Equity Primary Markets
Borsa Italiana - London Stock Exchange Group

AIM Italia

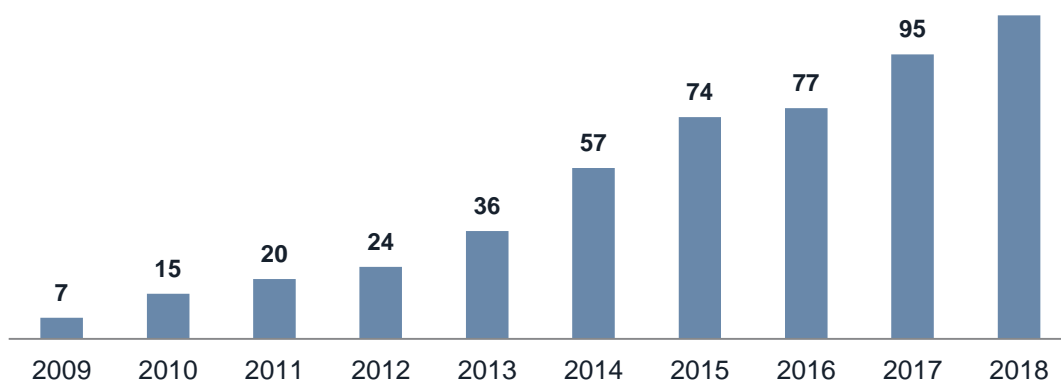
AIM Italia as of July 2018

- **108 companies, 9 industries** represented
- **€ 7.5 Bn** total market cap, **€ 73 Mn** average market cap, **€ 44 Mn** median market cap
- **€ 3.6 Bn** raised at IPO, of which:
 - **€ 3.4 Bn** raised in capital increase (94%)
 - **€ 0.2 Bn** raised by sale of existing shareholders (6%)
- **34.2%** average free float at IPO

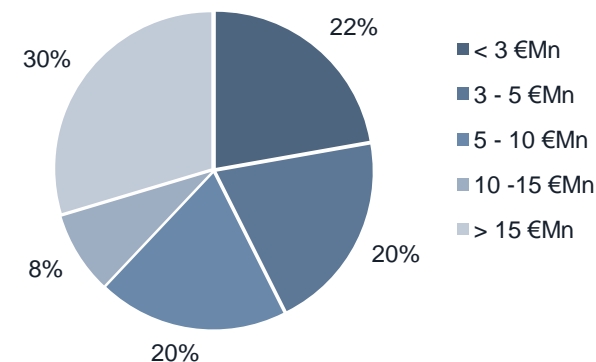
Industry breakdown by market cap



Listed companies evolution € Mn



Money raised breakdown



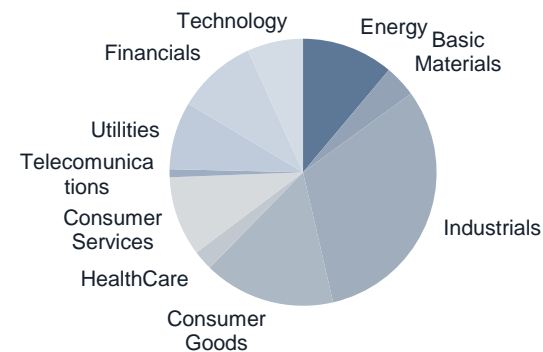
Source: Borsa Italiana, PMK, Market Cap as of 30th June, 2018, other data as of 18th July 2018

ExtraMOT PRO

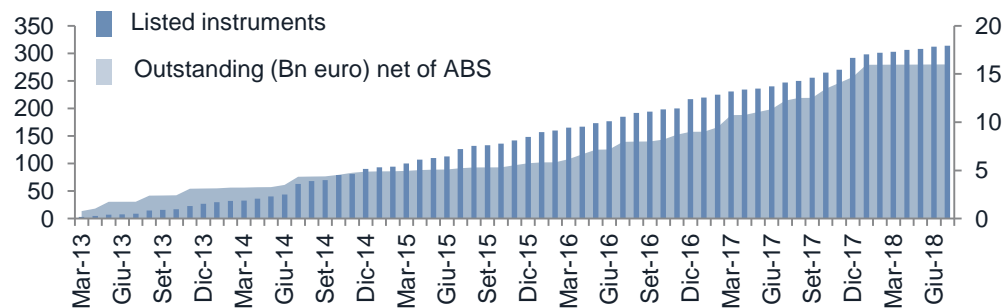
ExtraMOT PRO as of June 2018

- **206 companies, all industries** represented
- **€ 16 Bn** raised, **75% by private companies**
- **312 debt instruments issued**, of which:
 - **247** with outstanding **less than 30 millions**
 - **45** with outstanding **more than 100 millions**

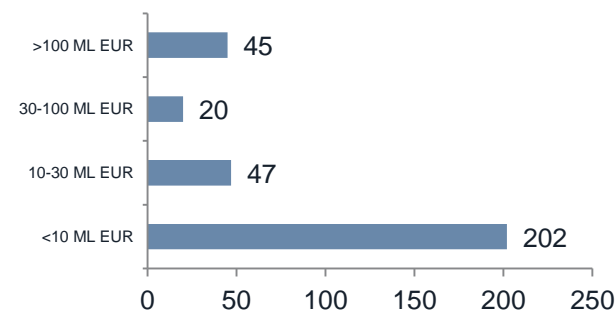
Industry breakdown by n. of instruments



Listed trends € Mn



Money raised breakdown



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